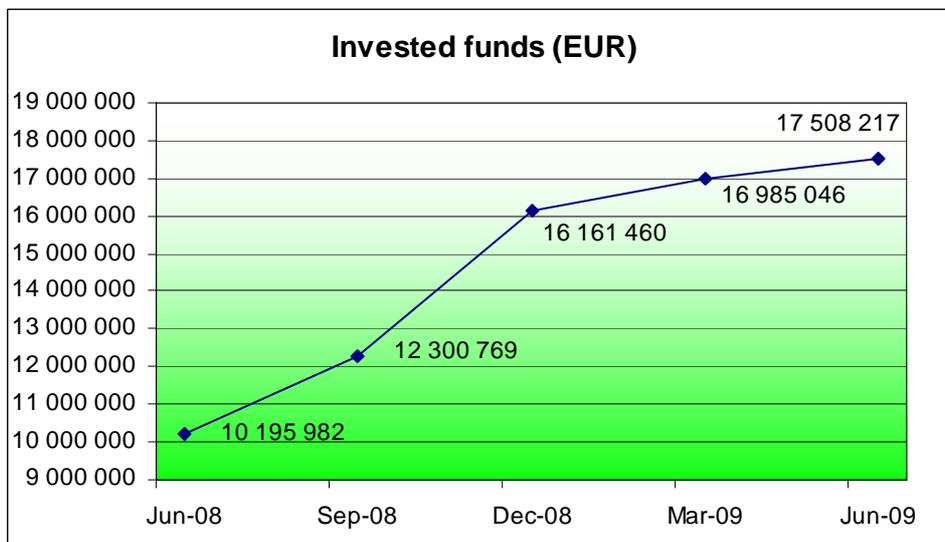
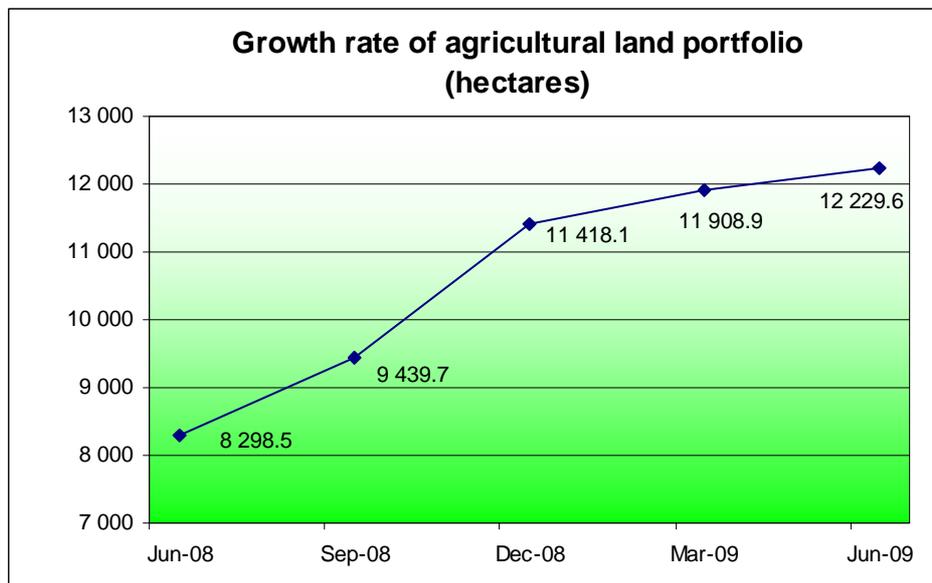


INFORMATION BULLETIN

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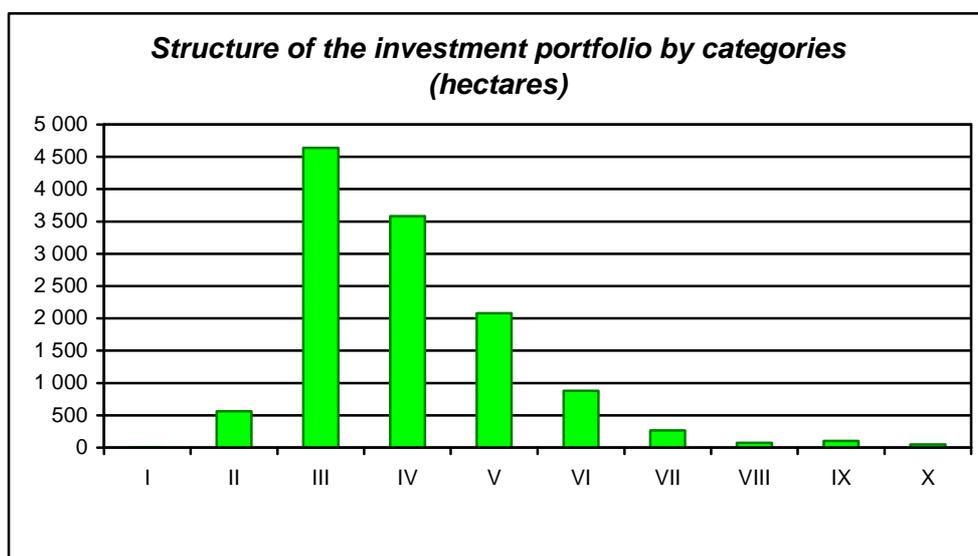
Investment portfolio as of June 30th, 2009

As of June 30th, 2009 the investment portfolio of Agro Finance REIT includes 12 230 hectares of agricultural land. The funds invested by the Company stand at BGN 34.243 million (EUR 17.508 million), at an average acquisition price (all costs included) of BGN 2 800.00 (EUR 1 431.62) per hectare.



Investment portfolio structure as of June 30th, 2009

The Company follows its policy of investing in high-quality land in regions with well-developed renting relations.



As of June 30th, 2009 the portfolio consists of 95.97 % agricultural land, classified in categories from I to VI (10 categories in total, category I is of highest quality), which are Company's investment priority, and of 4.03 % lower categories.

Agricultural land portfolio structure by categories

Category	Acquired land (hectares)	% of the total land acquired
I-II	563	4.61
III-V	10 295	84.18
VI	879	7.18
VII-X	493	4.03
Total	12 230	100.00

As of June 30th, 2009 87.86 % of the agricultural land acquired is in three of the six regions of the country - Northwestern, North Central and Northeastern regions. The land of these regions is of high-quality and has a strong potential for further development of agricultural activities.

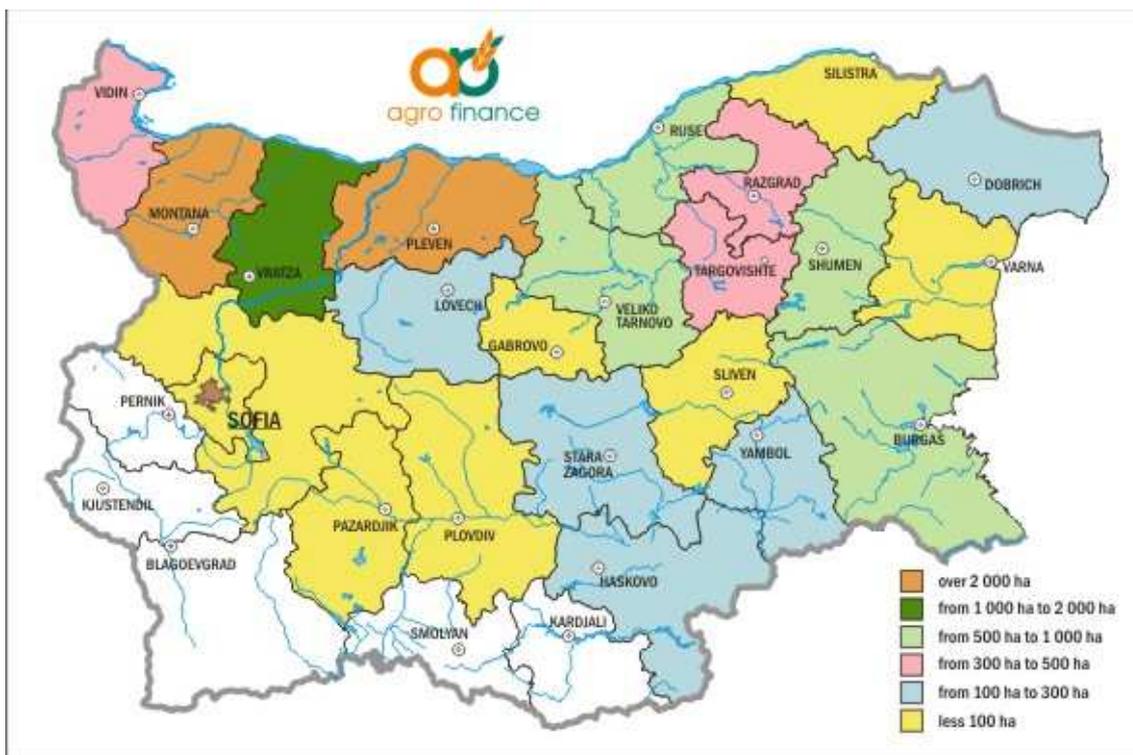
Agricultural land portfolio structure by regions

Region	Acquired land (hectares)	% of the total land acquired
Northwestern region	4 573	37.39
North Central region	4 119	33.68
Northeastern region	2 053	16.79
Southern region	1 485	12.14
Total	12 230	100.00

Most concentrated is the agricultural land in Montana, Pleven and Vratsa districts where Agro Finance REIT owns in total more than 6 500 hectares (53% of the agricultural land in Company's investment portfolio).

Four exchanges of agricultural land have been done for 60 hectares in total in Montana and Pleven districts since the beginning of the year. Two other projects for exchange of agricultural land are in progress in order to consolidate parcels in priority regions which are expected to be finalized by the end of 2009.

Map of the agricultural land portfolio by districts of June 30th, 2009



Rents Information

Up to June 30th, 2009 about 8 500 hectares are rented out for 2008/2009 agricultural season (69 % of the acquired land).

Structure by regions of the rented agricultural land for 2008/2009 agricultural season

Region	Land rented out (hectares)	% of the total land acquired in the region	% of the total land rented out
Northwestern region	3 021	66.06	35.59
North Central region	3 019	73.29	35.56
Northeastern region	1 553	75.63	18.29
Southern region	896	60.38	10.56
Total	8 489	-	100.00

The average contracted rental payment for 2008/2009 agricultural season is EUR 92 per hectare as of June 30th, 2009.

The receivables from rental payments are insured with Bulgarian Agency for Export Insurance.

Stock Exchange information about Agro Finance REIT for June 2009

Agro Finance REIT (6AG)	Share price BGN*
<i>Beginning of month (open)</i>	0,80
<i>End of month (close)</i>	0,99
<i>Change %</i>	+ 23,75%
<i>Turnover (number of shares)</i>	3 230
<i>Average price</i>	0,927
<i>Market capitalization (BGN)</i>	29 878 343
<i>Market capitalization (EUR)</i>	15 276 554
<i>Net asset value per share (31.03.2009)</i>	BGN 1.39 (EUR 0.71)

*EUR 1= BGN 1.95583

Other important information

The Annual General Meeting of the Shareholders of Agro Finance REIT was held on June 29, 2009. The minutes of the meeting are published on the following web sites (in Bulgarian language):

- the corporate web site of Agro Finance REIT - <http://www.agrofinance.bg/>
- the web site of Bulletin Investor.BG - <http://bull.investor.bg/>

In reply to questions asked on the Annual General Meeting we would like to inform investors that:

- the average plot area of the acquired agricultural land is 0.9 hectares as at the end of 2008.
- the average number of meetings held by the Board of Directors in 2008 is 3 times per month.

Sofia
June 16th, 2009

Svetlana Ganevska
Director of Investor Relations